

## Our fees

We believe in tailor making our service to suit our clients and we will therefore discuss and agree up front either a fixed fee or an hourly rate depending on the amount of work involved, the investment value and the investment risk.

The figures quoted are examples only at this stage and a more specific figures will be supplied when you agree for Antrams to carry out your investment business.

### Example of investment costs

Please note that a charge of between 1% - 3% is applied to all of Antrams investment advice with the range dependent on the amount invested and the investment risk.

Capital amount	Adviser fee range as a %	Maximum initial cost £
£0 - £100,000	1-3%	£100,000 = £3,000
Above £100,000	1-2%	£500,000 = £10,000

### Annual planning reviews (if required)

We believe that any investment-related matter should be reviewed, although the timing and frequency will vary. The following gives an indication of the likely review costs assuming Annual planning reviews are agreed.

	Probable minimum	Fee range as a %	Average per £100,000
Based on £100,000 invested	£100	0.1% to 1% p.a.	£500

Please note that VAT at 20% may become chargeable on some fees and charges. Fees can be paid either directly to us or deducted from the investment.

On some occasions it may be better to pay on an hourly rate basis.

To give you an idea of the likely cost, our hourly rates are set out below along with some examples of a range of advice areas.

#### Hourly rates

General administration £60 - £75

Adviser/Planner £125 - £195

#### Example of advice cost

The following gives you examples of our fees for an initial meeting, report and implementation in the following advice areas:

Advice area	Minimum fee	Average fee
General Investment Review	£1,000	£1,500
Family Protection Review	£1,250	£2,000
Corporate Financial Planning	£1,500	£2,500
Investment/Retirement Planning	£1,000	£2,000
Investment and Trust Planning (IHT)	£1,000	£3,000